

## Ethics Management – Initial review of an Amendment application as the Committee Administrator

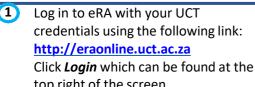
Things to do

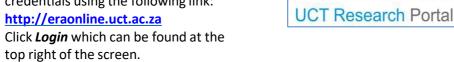
▶ 1 Ethics application(s) require an initial review

**Ethics Applications (1)** 

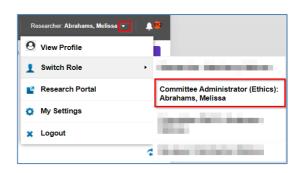


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2 Once logged in, use the drop-down arrow to switch from the default Researcher role to Committee Administrator (Ethics) role.



On your dashboard, under Things to 3 do, amendment applications to review can be found under the heading Ethics applications(s) require an initial

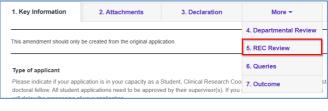
> Click View All for a list view of all applications under this heading. Please note: This may include all initial full applications as well.

> Alternatively, to specifically filter for amendment applications, from the left navigation, click Ethics Management, then Ethics Applications to display a list view of all ethics applications. Using the filter function, create a query where the type of ethics application is an Amendment. Then click Apply.

Find the application you would like to review from the list and click Edit/Open to open the application.



- Navigate to the *REC Review* tab after checking the form for correctness and accuracy.
  - 2. The Ethics Admin will complete the required fields on the form for the initial assessment.



**Ethics Admin Initial Review** Is this application complete and ready for review by Committee EXCO? Select yes or no Comments (Ethics Admin Initial Review)

6 Click Save & close at the bottom of the form.



A popup box will appear.

The following options are available to you:

You can return the form to the applicant if any corrections are needed by selecting Returned for Clarification.

You can leave the application on the Committee Admin initial assessment step if you would like to return to the form later.

Send the form to the *Committee EXCO initial* assessment step to allow the EXCO to conduct an initial assessment of the application.

Then, click **Done**.

